

Finance Justice Fund Application

The Finance Justice Fund is a socially responsible investment that aims to bring more than \$1 billion in capital from corporate and philanthropic partners to mission lenders serving individuals and communities that mainstream finance doesn't reach.

The goal of the Finance Justice Fund is to help close the racial wealth gap and accelerate the work of OFN members serving rural, urban, and Native communities experiencing disproportionately high rates of persistent poverty and disinvestment. The Fund supports members of different sizes, varying balance sheets, and operational capacities with both low-cost, long-term debt, and grant capital.

For more information about terms, timeline, or selection criteria, please see [our website](#). For questions about this application, please email fjf@ofn.org.

CDFI Name *

Primary Contact Information

First Name *

Last Name *

Email *

Loan Information

Dollar Amount of Loan Requested *

\$

Request should be between \$100,000 and \$10 million. With minimal exceptions, the full amount of an approved loan must be drawn at closing. As long as capital is available, CDFIs are eligible to reapply for an additional loan and grant.

Term Requested *

Please select... 

Equity Equivalent (EQ2) Investments may be available from time to time on a limited basis. Please check here if you are interested in EQ2 Capital.

If approved, what is the date when you would ideally plan to draw the requested funds? *

Briefly (in 500 words or less) describe your proposed use of the Finance Justice Fund debt capital. Please include information about any specific short-term or longer-term programs and the populations that you plan to support with these funds. Provide a high-level overview of how you plan to measure the outcomes of your lending. *

CDFIs approved for Finance Justice Fund loans are eligible to receive a grant. If approved, grant amounts will typically range from \$125,000 to \$250,000. Indicate the Dollar Amount of Grant Requested. *

\$

Briefly (in 500 words or less) describe your proposed use of a Finance Justice Fund grant. Grant proceeds can be used for operations, loan capital, subsidies, loan loss reserves, capacity building, or other purposes that support the objectives of the Finance Justice Fund *

Optional: Attach a document with additional information about your proposed use of the Finance Justice Fund proceeds to supplement your answers to the questions above. If you are a new member and missed submitting your FY 2021 OFN Annual Member Survey (which includes impact reporting), please include an overview of your CDFI's impact and outcomes.

Choose File No file chosen

If your CDFI is considering starting or scaling a climate-lending program, what types of technical assistance resources and/or market building activities would be most helpful in advancing your proposed work?

Materials:

500 word limit

Trainings:

500 word limit

OFN activities to support the development of loan products and lending pipelines, customer/borrower acquisition, and accessing liquidity and secondary markets:

500 word limit

CDFI Information

Most Recent Audited Financial Statements *

No file chosen

[Add another response](#)

Latest Quarter Interim Financial Statements *

No file chosen

[Add another response](#)

Latest Quarter Portfolio Report and Performance *

No file chosen

[Add another response](#)

Financial Information as of the most recent quarter available:

Total Assets *

\$

Total Net Assets *

\$

Total Unrestricted Net Assets *

\$

Unrestricted surplus/(deficit) *

\$